

13th Week, March 23 - 27, 2009

Data of the Week

Country	GMT			WestLB-Forecast	Consensus	Previous Period
Monday, 23. March						
EMU	10:00	Trade Balance	Jan.	-2.0 bn €	-1.9	-0.3
US	14:00	Existing Home Sales	Feb.	4.45 mn	4.45	4.49
Tuesday, 24. March						
FR	07:45	Consumer Spending	Feb.	-1.3% m/m	-0.8	1.8
FR	07:50	INSEE Business Climate	Mar.	68	67	68
FR	08:00	PMI Manufacturing (Flash)	Mar.	35.0	35.0	34.8
FR	08:00	PMI Services (Flash)	Mar.	40.2	40.2	40.2
DE	08:30	PMI Manufacturing (Flash)	Mar.	33.0	32.1	32.1
DE	08:30	PMI Services (Flash)	Mar.	42.3	41.2	41.3
EMU	09:00	PMI Manufacturing (Flash)	Mar.	34.5	33.6	33.5
EMU	09:00	PMI Services (Flash)	Mar.	40.0	39.2	39.2
UK	09:30	Consumer Prices (CPI)	Feb.	0.2% m/m; 2.5% y/y	0.3 / 2.6	-0.7 / 3.0
US	14:00	FHFA-House Price Index	Jan.	-0.3% q/q	-0.8	0.1
Wednesday, 25. March						
IT	08:30	ISAE Consumer Confidence	Mar.	103.0	103.0	104.1
DE	09:00	Ifo Business Climate	Mar.	82.5	82.5	82.6
UK	11:00	CBI Survey of Distributive Trades	Mar.	-30	-	-25
US	12:30	Durable Goods Orders	Feb.	-2.5% m/m	-2.0	-4.5
US	14:00	New Home Sales	Feb.	0.300 mn	0.300	0.309
Thursday, 26. March						
DE	07:10	GfK Consumer Confidence	Apr.	2.6	2.6	2.6
FR	07:45	Consumer Confidence	Mar.	-44	-44	-43
IT	08:30	ISAE Business Climate	Mar.	63.0	62.8	63.2
EMU	09:00	Money Supply M3	Feb.	5.6% y/y	5.6	5.9
EMU	09:00	M3 3-month moving average	Jan.	6.3% y/y	6.3	7.0
UK	09:30	Retail Sales	Feb.	0.1% m/m; 3.0% y/y	-0.2 / 2.7	0.7 / 3.6
US	12:30	GDP (ann.)	Q4	-6.4% q/q	-6.6	-0.5
US	12:30	Initial jobless claims (w/e prior Sat)	-	-	-	646 k
Friday, 27. March						
DE	07:00	Import Prices	Jan.	-0.7% m/m; -6.5% y/y	-0.4 / -6.0	-4.0 / -5.1
FR	07:45	GDP (final)	Q4	-1.2% q/q; -1.0% y/y	-1.2 / -1.0	0.1 / 0.6
UK	09:30	GDP	Q4	-1.5% q/q; -1.9% y/y	-1.5 / -1.9	-0.7 / 0.2
US	12:30	Personal Income	Feb.	-0.2% m/m	-0.1	0.4
US	12:30	Personal Consumption	Feb.	0.2% m/m	0.2	0.6
US	12:30	Core PCE	Feb.	0.1% m/m / 1.6% y/y	0.1 / 1.6	0.1 / 0.7
US	13:55	University of Michigan Confidence	Mar.	56.5	56.6	56.3
DE	14:00	Consumer Prices (preliminary)	Mar.	0.2% m/m; 0.8% y/y	0.2 / 0.8	0.6 / 1.0

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