

## Annual Document of April 5, 2011

This annual document (the „Annual Document“) relating to the publication of information of WestLB AG („Issuer“) in accordance with Article 10 of the Directive 2003/71 of the European Parliament and the Council of November 4, 2003 and the national transpositions in the respective Securities Prospectus Acts in the Federal Republic of Germany (§10 German Securities Prospectus Act. WpPG) and in the Grand Duchy of Luxembourg (Art. 14 of the Law on Prospectuses for Securities) covers the period from **January 1, 2010 to December 31, 2010 for the Federal Republic of Germany** and, notwithstanding this, **for the Grand Duchy of Luxembourg** the period of **12 months preceding the publication of the WestLB AG Annual Report 2010 on April 5, 2011.**

This Annual Document serves the exclusive purpose of complying with the requirements of the regulations referred to above. Neither the Annual Document nor the information contained therein, including that to which the Annual Document refers, represents an offer, or an invitation to submit an offer, to acquire securities of WestLB AG.

**Certain information contained in this Annual Document may be obsolete; there is no obligation on the part of WestLB AG to update this information.**

The information referred to in this Annual Document is available from WestLB AG free of charge in the language of its publication at the address provided below. This also applies in the event that an Internet link indicated in the Annual Document should not be available or operational.

### 1. Issuer-Related Publications

#### 1.1 Financial Information

The financial information published in the periods referred to above is available at the following Internet link:

[www.westlb.com/Investor\\_Relations/financial\\_information/financial\\_reports](http://www.westlb.com/Investor_Relations/financial_information/financial_reports)  
[www.westlb.com/Investor\\_Relations/financial\\_information/interim\\_reports](http://www.westlb.com/Investor_Relations/financial_information/interim_reports)

1. WestLB AG
  - Financial Report 2009
  - Financial Report 2010
  
2. WestLB Group
  - Annual Report 2009
  - Annual Report 2010
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## **1.2. Ad-Hoc Information**

The Ad-Hoc information published in the periods referred to above from February 11, 2010, February 16, 2011, March 3, 2011 and March 21, 2011 is available at the following Internet link:

[www.westlb.com/Investor Relations/Ad-Hoc News](http://www.westlb.com/Investor_Relations/Ad-Hoc_News)

## **2. Securities-Related Publications**

### **2.1 pursuant to § 30 e WpHG**

In accordance with the relevant legislation these securities-related publications of WestLB AG are available in the Unternehmensregister ([www.unternehmensregister.de](http://www.unternehmensregister.de)) (Unternehmensregister – Veröffentlichungen – Kapitalmarktinformationen – Detailrecherche – Firma: WestLB AG). They are also available free of charge from WestLB AG.

### **2.2 pursuant to § 30b WpHG**

In accordance with the relevant legislation these securities-related publications of WestLB AG are available as download under “Publications pursuant to § 30b WpHG” at the following Internet link:

[www.westlb.com/Investor Relations/Financial Information/Annual Document](http://www.westlb.com/Investor_Relations/Financial_Information/Annual_Document)

They are also available free of charge from WestLB AG.

## **WestLB AG**

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