

Final List of spun off Financial Instruments

As part of the spin-off into an existing entity pursuant to § 123 paragraph 2 no. 1 and § 131 paragraph 1 of the German Transformation Act (Umwandlungsgesetz, the UmwG) in conjunction with § 8 a paragraph 8 of the Financial Market Stabilisation Fund Act (Finanzmarktstabilisierungsfondsgesetz, the FMStFG), WestLB has transferred the following financial instruments to the Erste Abwicklungsanstalt. The payment obligations under these financial instruments continue to be covered by the guarantor liability of the owners of WestLB AG after the completion of the spin-off. Following the entry in the commercial register on 30 April 2010, the spin-off has become legally effective.

CH0020196355	DE0006997323	DE000WLB1311	DE000WLB2087	DE000WLB23Y6	DE000WLB22ZR3
DE0001261113	DE0006997331	DE000WLB13F6	DE000WLB2095	DE000WLB2W05	DE000WLB22ZS1
DE0001499507	DE0006997349	DE000WLB13K6	DE000WLB20G9	DE000WLB2W21	IT0006590001
DE0003070942	DE0006997463	DE000WLB13R1	DE000WLB20K1	DE000WLB2W47	XF000075E473
DE0003075289	DE0006997505	DE000WLB1V07	DE000WLB20S4	DE000WLB2W88	XF000075E515
DE0003075461	DE0006997513	DE000WLB1VE2	DE000WLB20U0	DE000WLB2WL3	XF000075E523
DE0003078630	DE0006997521	DE000WLB1VF9	DE000WLB20V8	DE000WLB2WQ2	XF000075E580
DE0003078713	DE0006997539	DE000WLB1VP8	DE000WLB20Y2	DE000WLB2X38	XF000075E648
DE0003079281	DE0006997596	DE000WLB1VQ6	DE000WLB2103	DE000WLB2X46	XF000075E697
DE0003079380	DE0006997703	DE000WLB1W30	DE000WLB2111	DE000WLB2X53	XF0000786404
DE0003079406	DE0006997778	DE000WLB1WA8	DE000WLB2186	DE000WLB2XF3	XF0000786461
DE0003079455	DE0007233983	DE000WLB1WE0	DE000WLB2194	DE000WLB2XG1	XF0000808810
DE0006542004	DE0008315961	DE000WLB1WF7	DE000WLB21B8	DE000WLB2XJ5	XF0000808927
DE0006995715	DE0008316142	DE000WLB1WM3	DE000WLB21C6	DE000WLB2XM9	XF0000808935
DE0006996697	DE000A0AC907	DE000WLB1WN1	DE000WLB21G7	DE000WLB2XN7	XF0000808976
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DE0006996820	DE000A0AC9V8	DE000WLB1WZ5	DE000WLB21K9	DE000WLB2XZ1	XF0000809099
DE0006996838	DE000A0AC9Z9	DE000WLB1X47	DE000WLB21Q6	DE000WLB2Y37	XF000080A042
DE0006996879	DE000WLB1006	DE000WLB1XF5	DE000WLB21S2	DE000WLB2Y52	XF000080A083
DE0006996887	DE000WLB10B1	DE000WLB1XV2	DE000WLB21T0	DE000WLB2Y94	XF000080A109
DE0006996895	DE000WLB10P1	DE000WLB1XW0	DE000WLB21Z7	DE000WLB2YA2	XF000080A117
DE0006996945	DE000WLB10Z0	DE000WLB1YM9	DE000WLB2210	DE000WLB2YB0	XF000080A125
DE0006997034	DE000WLB1147	DE000WLB1YP2	DE000WLB2236	DE000WLB2YJ3	XF000080A133
DE0006997042	DE000WLB11R5	DE000WLB1Z03	DE000WLB2251	DE000WLB2YP0	XF000080A141
DE0006997059	DE000WLB11S3	DE000WLB1Z52	DE000WLB22C4	DE000WLB2YR6	XF000080A166
DE0006997109	DE000WLB1204	DE000WLB1Z86	DE000WLB22H3	DE000WLB2YT2	XF000080A182
DE0006997133	DE000WLB1212	DE000WLB1ZJ2	DE000WLB22K7	DE000WLB2YV8	XF000080A190
DE0006997141	DE000WLB1220	DE000WLB1ZL8	DE000WLB22M3	DE000WLB2YY2	XF000080A216
DE0006997158	DE000WLB1238	DE000WLB1ZM6	DE000WLB22U6	DE000WLB2Z77	XF000080A224
DE0006997224	DE000WLB1246	DE000WLB1ZN4	DE000WLB22W2	DE000WLB2Z85	XF000080A232
DE0006997232	DE000WLB12G6	DE000WLB1ZS3	DE000WLB22Y8	DE000WLB2Z93	XF000080A257
DE0006997240	DE000WLB12M4	DE000WLB1ZZ8	DE000WLB2319	DE000WLB2ZA9	XF000080A281
DE0006997257	DE000WLB12N2	DE000WLB2038	DE000WLB23H1	DE000WLB2ZG6	XF000080A299
DE0006997299	DE000WLB12P7	DE000WLB2053	DE000WLB23J7	DE000WLB2ZM4	XF000080A307
DE0006997307	DE000WLB12Q5	DE000WLB2061	DE000WLB23T6	DE000WLB2ZN2	XF000080A315
DE0006997315	DE000WLB12X1	DE000WLB2079	DE000WLB23W0	DE000WLB2ZQ5	XF000080A331

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XF000080A364	XF000080B263	XF000080C568	XF000080D921	XF000080F330	XF000080G429
XF000080A380	XF000080B271	XF000080C592	XF000080D939	XF000080F371	XF000080G437
XF000080A398	XF000080B347	XF000080C600	XF000080D947	XF000080F389	XF000080G445
XF000080A414	XF000080B362	XF000080C634	XF000080D988	XF000080F397	XF000080G452
XF000080A422	XF000080B370	XF000080C667	XF000080E002	XF000080F421	XF000080G502
XF000080A430	XF000080B388	XF000080C683	XF000080E010	XF000080F439	XF000080G528
XF000080A448	XF000080B396	XF000080C717	XF000080E028	XF000080F447	XF000080G536
XF000080A455	XF000080B404	XF000080C733	XF000080E036	XF000080F454	XF000080G577
XF000080A463	XF000080B438	XF000080C782	XF000080E044	XF000080F462	XF000080G627
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XF000080A539	XF000080B669	XF000080C899	XF000080E119	XF000080F587	XF000080G759
XF000080A547	XF000080B677	XF000080C907	XF000080E150	XF000080F595	XF000080G767
XF000080A554	XF000080B719	XF000080C915	XF000080E168	XF000080F611	XF000080G775
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XF000080A620	XF000080B743	XF000080C972	XF000080E242	XF000080F660	XF000080G841
XF000080A653	XF000080B776	XF000080D012	XF000080E259	XF000080F785	XF000080G858
XF000080A679	XF000080B792	XF000080D020	XF000080E283	XF000080F801	XF000080G932
XF000080A687	XF000080B800	XF000080D053	XF000080E291	XF000080F868	XF000080G940
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XF000080A711	XF000080B842	XF000080D129	XF000080E317	XF000080F884	XF000080H005
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XF000080A745	XF000080B909	XF000080D251	XF000080E333	XF000080F900	XF000080H021
XF000080A760	XF000080B941	XF000080D269	XF000080E341	XF000080F918	XF000080H039
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XF000080A810	XF000080C006	XF000080D293	XF000080E531	XF000080F934	XF000080H096
XF000080A836	XF000080C014	XF000080D392	XF000080E580	XF000080F959	XF000080H104
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XF000080A893	XF000080C063	XF000080D434	XF000080E739	XF000080F991	XF000080H161
XF000080A919	XF000080C097	XF000080D442	XF000080E770	XF000080G023	XF000080H179
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XF000080B230	XF000080C527	XF000080D822	XF000080F249	XF000080G395	XF0000813737
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<u>XF0000819932</u>	<u>XF0000838064</u>	<u>XF0000845762</u>	<u>XF0000861413</u>	<u>XF0000862957</u>	<u>XS0188051204</u>
<u>XF0000820039</u>	<u>XF0000838155</u>	<u>XF0000846869</u>	<u>XF0000861447</u>	<u>XF0000862973</u>	<u>XS0188335813</u>
<u>XF0000820484</u>	<u>XF0000838783</u>	<u>XF0000847255</u>	<u>XF0000861488</u>	<u>XF0000863005</u>	<u>XS0188375280</u>
<u>XF0000820989</u>	<u>XF0000840540</u>	<u>XF0000847271</u>	<u>XF0000861504</u>	<u>XF0000863013</u>	<u>XS0188478928</u>
<u>XF0000821102</u>	<u>XF0000840821</u>	<u>XF0000847560</u>	<u>XF0000861512</u>	<u>XF0000863021</u>	<u>XS0188482011</u>
<u>XF0000824767</u>	<u>XF0000840839</u>	<u>XF0000848121</u>	<u>XF0000861520</u>	<u>XF0000863039</u>	<u>XS0189026643</u>
<u>XF0000830020</u>	<u>XF0000840854</u>	<u>XF0000848261</u>	<u>XF0000861538</u>	<u>XF0000863146</u>	<u>XS0189352288</u>
<u>XF0000830194</u>	<u>XF0000840862</u>	<u>XF0000848519</u>	<u>XF0000861546</u>	<u>XF0000863161</u>	<u>XS0194375076</u>
<u>XF0000830210</u>	<u>XF0000840870</u>	<u>XF0000848527</u>	<u>XF0000861553</u>	<u>XF0000863179</u>	<u>XS0196200777</u>
<u>XF0000830228</u>	<u>XF0000840953</u>	<u>XF0000848535</u>	<u>XF0000861579</u>	<u>XF0000863211</u>	<u>XS0197184335</u>
<u>XF0000830236</u>	<u>XF0000841043</u>	<u>XF0000849335</u>	<u>XF0000861587</u>	<u>XF0000863286</u>	<u>XS0197187601</u>
<u>XF0000831614</u>	<u>XF0000841050</u>	<u>XF0000860274</u>	<u>XF0000861595</u>	<u>XF0000863864</u>	<u>XS0199950113</u>
<u>XF0000831622</u>	<u>XF0000841068</u>	<u>XF0000860712</u>	<u>XF0000861629</u>	<u>XF0000864482</u>	<u>XS0200733060</u>
<u>XF0000831630</u>	<u>XF0000841175</u>	<u>XF0000860720</u>	<u>XF0000861645</u>	<u>XF0000864532</u>	<u>XS0201015392</u>
<u>XF0000831705</u>	<u>XF0000841332</u>	<u>XF0000860878</u>	<u>XF0000861728</u>	<u>XF0000864581</u>	<u>XS0204874373</u>
<u>XF0000831713</u>	<u>XF0000841340</u>	<u>XF0000860886</u>	<u>XF0000862031</u>	<u>XF0000864672</u>	<u>XS0205812398</u>
<u>XF0000831721</u>	<u>XF0000841357</u>	<u>XF0000860902</u>	<u>XF0000862106</u>	<u>XF0000864748</u>	<u>XS0210908751</u>
<u>XF0000831739</u>	<u>XF0000841365</u>	<u>XF0000860928</u>	<u>XF0000862155</u>	<u>XF0000864755</u>	<u>XS0212810427</u>
<u>XF0000831788</u>	<u>XF0000841415</u>	<u>XF0000860993</u>	<u>XF0000862171</u>	<u>XF0000864789</u>	<u>XS0214110511</u>
<u>XF0000831796</u>	<u>XF0000841423</u>	<u>XF0000861033</u>	<u>XF0000862486</u>	<u>XF0000864888</u>	<u>XS0215406330</u>
<u>XF0000831846</u>	<u>XF0000841431</u>	<u>XF0000861041</u>	<u>XF0000862502</u>	<u>XF0000864920</u>	<u>XS0217949022</u>
<u>XF0000831853</u>	<u>XF0000841449</u>	<u>XF0000861058</u>	<u>XF0000862544</u>	<u>XF0000864953</u>	<u>XS0218458924</u>
<u>XF0000831861</u>	<u>XF0000841522</u>	<u>XF0000861108</u>	<u>XF0000862577</u>	<u>XF0000864961</u>	<u>XS0218665809</u>
<u>XF0000831879</u>	<u>XF0000842306</u>	<u>XF0000861157</u>	<u>XF0000862643</u>	<u>XF0000864979</u>	<u>XS0219088860</u>
<u>XF0000831887</u>	<u>XF0000843056</u>	<u>XF0000861173</u>	<u>XF0000862668</u>	<u>XF0000864987</u>	<u>XS0221286718</u>
<u>XF0000831895</u>	<u>XF0000843247</u>	<u>XF0000861181</u>	<u>XF0000862742</u>	<u>XF0000864995</u>	<u>XS0222378613</u>
<u>XF0000831929</u>	<u>XF0000843254</u>	<u>XF0000861207</u>	<u>XF0000862759</u>	<u>XF0000865000</u>	<u>XS0222894627</u>
<u>XF0000831937</u>	<u>XF0000843304</u>	<u>XF0000861231</u>	<u>XF0000862767</u>	<u>XS0152476494</u>	<u>XS0222894973</u>
<u>XF0000831945</u>	<u>XF0000843379</u>	<u>XF0000861249</u>	<u>XF0000862783</u>	<u>XS0152684766</u>	<u>XS0223047472</u>
<u>XF0000832117</u>	<u>XF0000843411</u>	<u>XF0000861280</u>	<u>XF0000862825</u>	<u>XS0153380083</u>	<u>XS0223968388</u>
<u>XF0000832653</u>	<u>XF0000844385</u>	<u>XF0000861298</u>	<u>XF0000862833</u>	<u>XS0171583684</u>	<u>XS0223970103</u>
<u>XF0000832679</u>	<u>XF0000844393</u>	<u>XF0000861306</u>	<u>XF0000862841</u>	<u>XS0171773970</u>	<u>XS0224132877</u>
<u>XF0000832703</u>	<u>XF0000844401</u>	<u>XF0000861330</u>	<u>XF0000862866</u>	<u>XS0173274373</u>	<u>XS0356296029</u>
<u>XF0000835342</u>	<u>XF0000844419</u>	<u>XF0000861348</u>	<u>XF0000862874</u>	<u>XS0179749550</u>	<u>XS0356300581</u>
<u>XF0000836068</u>	<u>XF0000844799</u>	<u>XF0000861355</u>	<u>XF0000862882</u>	<u>XS0180010802</u>	
<u>XF0000838049</u>	<u>XF0000844955</u>	<u>XF0000861363</u>	<u>XF0000862932</u>	<u>XS0185576062</u>	
<u>XF0000838056</u>	<u>XF0000845408</u>	<u>XF0000861397</u>	<u>XF0000862940</u>	<u>XS0186509161</u>	

On 23 December 2009 the spin-off of the financial instruments listed below was entered into the commercial register Düsseldorf:

DE0003078887
DE0008079690
DE000WLB1W22
XS0185747721
XS0193942470
XS0218151362