

To whom it may concern

Date May 1, 2011

### Anti-Money Laundering Statement

Institution Name: WestLB AG  
 Adress of Head Office: 40217 Düsseldorf, Herzogstr. 15  
 Legal form: Banking  
 Name of external auditors: Ernst & Young GmbH, Düsseldorf  
 Number of branches:  
 Domestic: 3  
 Foreign: 11 branches and 2 subsidiaries  
 Name of the regulatory body which supervises your institution:  
 BaFin Bundesanstalt für Finanzdienstleistungsaufsicht, Bonn

1.	Our institution (WestLB AG) is subject to German laws designed to combat money laundering and terrorist financing.
2.	Our foreign branches and subsidiaries are subject to Anti-Money Laundering laws applicable to our head office.
3.	Our institution has a written policy designed to combat money-laundering. We confirm that our written policy includes: a) internal controls and procedures b) employee training programs c) independent audit/compliance function
4.	We confirm that to the best of our knowledge we are compliant with regulatory requirements as well as internal policies relating to money laundering.
5.	We always prove the true identity of our customers as well as the identity of authorized signatories-attorneys and particularly of the ultimate beneficiaries of any significant and unusual amounts. We also check the origin and destination of funds as well as the purpose and the object of transactions. We maintain complete records and information of our customers' identification, account file and correspondence for a specified period of time.
6.	We focus our attention on to activities of private, corporate and correspondent customers with countries, that are not compliant with the Anti-Money Laundering laws and keep an eye on the actual embargo or control lists of our government and other governments (FATF/OFAC).
7.	Our institution does not provide financial services to "shell banks".
8.	The regulatory body/banking authority "Bundesanstalt für Finanzdienstleistungsaufsicht" oversees Anti-Money Laundering and Anti-Terrorist Financial arrangements.
9.	Our institution's AML officer, who is responsible for money laundering prevention controls and procedures, is: Detlef Thomann, Group Compliance and Money Laundering Prevention Officer email: detlef_thomann@westlb.de

**WestLB AG**

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 Hubert Beckmann (Vice Chairman),  
 Klemens Breuer, Thomas Groß,  
 Werner Taiber  
  
 Head of the Supervisory Board:  
 Michael Breuer

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